

**Mark Gibson, CA**

Mark is a Chartered Accountant who holds a Bachelor of Business (Accountancy) and a Diploma of Financial Services (Financial Planning). He is a CA SMSF Specialist accredited with the UNSW Australian School of Business.

Mark is a Director and Principal of Sage Advisers Pty Ltd, a non-bank aligned Australian Financial Service Licensee. He is also founding Principal and Director of Sage Accountants, is a registered tax agent, tax (financial) adviser and ASIC registered SMSF auditor.

Mark was a non-executive director of Honan Insurance Group for 15 years until 2020, when it was sold to a US private equity firm. He holds non-executive directorships with numerous private companies.

**CAREER PROFILE****SAGE ADVISERS & SAGE ACCOUNTANTS****Melbourne, 2004**

Founding Director & Principal of a Chartered Accounting & Financial Advisory practice that specialises in the Self Managed Superannuation Fund (SMSF) area, providing fund administration services, tax advice, strategies and compliance, estate planning, asset allocation and portfolio investment advice to trustees of SMSFs and trusts. Sage provides accounting, tax and general business advice as well as financial and asset management advice to businesses, companies and trusts.

**CENTRE SOLUTIONS / CENTRE RE****Sydney, 1997 - 2003**

Mark established the Australian office of Centre Solutions / Centre Re, an international reinsurance company, a wholly owned subsidiary of Zurich Financial Services Group. Centre operated in 8 countries with approximately 300 employees. It provided innovative capital solutions, underwriting corporation and project enterprise risk in the structured finance and reinsurance markets. With over US\$ 1 billion in capital and \$US 7 billion in assets, risk was held by Centre on both a funded and credit wrap basis. Centre created and acquired, as principal, asset and liability positions not generally available in the insurance or capital markets. Mark was responsible for originating, structuring and negotiating structured finance programs.

**EY****Melbourne & London, 1986 – 1997**

Commenced with Ernst & Young in Melbourne in 1986 under the Trainee Scholarship Program. Performed accounting & tax work for companies, trusts and partnerships with \$3-20 million turnover. In 1995 transferred to EY London dealing primarily with owner managed businesses with £5-50 million turnover. Mark was seconded to EY Corporate Finance to structure and manage corporate finance transactions and perform due diligence reviews. He returned to EY Melbourne in venture capital and private equity.